

## 1 EMPLOYER INFORMATION

Company Name  Phone (  )

Address   
Street (PO Box) City State Zip

Industry  Years in Business  NAICS (SIC)#  FEIN

Decision Maker Contact  Phone (  )   
Name Title

Email Address  Fax #

Billing Contact  Phone (  )   
Name Title

Email Address  Fax #

**(Email notification will be sent to billing contact named above when monthly invoice is available to view.)**

Eligibility Contact  Phone (  )   
Name Title

Email Address  Fax #

## 2 BENEFIT INFORMATION

Plan Effective Date  /  /  Renewal Date  /  /

Please be sure to include signed quote exhibit for requested coverage along with current benefit certificate. For self-funded plans please include Run-In Administration Form if Delta Dental of Iowa will be processing run-in claims.

Employer Contribution:  % of Employee  
 % of Family  
 % of Total Premium Contribution

Number of Eligible Employees:   
 Enrolling with Delta Dental:

Benefit accumulation period is:  Calendar Year **OR**  Contract Year

Prior carrier credit to be applied:  Not Applicable  Deductible/Annual Max/Ortho Lifetime Max (if applicable)

## 3 COBRA

COBRA billed to:  Group  Individual

If bill to individual please provide COBRA rates:  Single  Family  Emp/Spouse  Emp/Child(ren)

Name and email of COBRA administrator:

## 4 BILLING & ADMINISTRATION

New hire eligibility:  1st of month following  days  Date of hire  
 1st of month following date of hire  Other:

Coverage for Terminated employees/dependents ends:  Last Day of Month **OR**  Last Day Worked

Fully Insured Only:  
 Payment Method:  Account Withdrawal (complete Payment Information section)  
 Credit Card (complete Payment Information section)  
 Check

Self-Funded Only:  
 Payment Method:  Account Withdrawal (complete Payment Information section)  
 Credit Card (complete Payment Information section)  
 Other - please explain

Weekly Claims and monthly administration sent via:  
 Email - please provide contact name/email address   
 contact name/email address   
 Fax - please provide contact name/fax #   
 contact name/fax #

**5 AGREEMENT AND SIGNATURE**

**EMPLOYER AGREEMENT**

In making this application to Delta Dental of Iowa for group dental coverage, I agree and understand this application will become part of the Contract executed by an authorized officer of Delta Dental of Iowa. It is agreed that the coverage requested be subject to the approval of Delta Dental of Iowa and that no agent or representative has authority to make this application for coverage. Misrepresentation of submitted information will cause this application and subsequent contract to be null and void.

Signed **X** \_\_\_\_\_ Title **X** \_\_\_\_\_  
Printed Name **X** \_\_\_\_\_ Date **X** \_\_\_\_\_

**6 PAYMENT INFORMATION**

If you selected Account Withdrawal or Credit Card, please fill out the information below. Please note, credit card payments will include a surcharge. Debit card payments are not accepted.

**Account Withdrawal:**

Name of Financial Institution \_\_\_\_\_ Branch (If applicable) \_\_\_\_\_  
Address of Financial Institution (Street, City, State, Zip) \_\_\_\_\_  
Bank Routing Number \_\_\_\_\_ Account Number \_\_\_\_\_

**Credit Card:**

**Card type:**

Name as it appears on the card \_\_\_\_\_  VISA  Mastercard  
Card number \_\_\_\_\_  Discover  American Express  
Expiration date (MM/YYYY) \_\_\_\_\_ CVV code (3- or 4-digit code on the front or back of your card) \_\_\_\_\_

As an officer with authority to charge a credit card or withdraw corporate funds on behalf of \_\_\_\_\_, I hereby authorize Delta Dental of Iowa and the financial institution named to charge a credit card or withdraw monthly premium payments from the checking or savings account that I selected. I further authorize Delta Dental of Iowa to initiate adjustment entries to this account when necessary.

Self-funded Groups

I understand payments will be charged or withdrawn from the listed account starting on the first Friday following the policy effective date, and thereafter will be charged or deducted once a week on Friday. This authorization is for the purpose of paying claims and administration fees for dental benefits.

Fully Insured Groups

I understand the first month's premium will be charged or withdrawn from the listed account starting on the 1st business day of the month of the policy effective date, and thereafter will be charged or deducted on the 1st business day of each month. This authorization is for the purpose of paying monthly premiums for dental benefits.

This authority to charge a credit card or withdraw premium/payments is to remain in full force and effect until Delta Dental of Iowa has received written notification from an officer of the above named organization of its withdrawal.

I understand in order to revoke my authorization provided or make changes to my payment information, an officer of the above named organization or I must contact Delta Dental of Iowa at TeamService@deltadentalia.com or send a written request to Delta Dental of Iowa P.O. Box 9010, Johnston, Iowa 50131-9010.

Delta Dental of Iowa SHALL BEAR NO LIABILITY OR RESPONSIBILITY FOR ANY LOSSES OF ANY KIND THAT YOU MAY INCUR AS A RESULT OF AN ERRONEOUS STATEMENT, ANY DELAY IN THE ACTUAL DATE ON WHICH YOUR ACCOUNT IS DEBITED, OR YOUR FAILURE TO PROVIDE ACCURATE AND/OR VALID PAYMENT INFORMATION.

I certify to the best of my knowledge that the banking information given is not that of a foreign banking institution (located outside of the United States).\*

**X** \_\_\_\_\_ **X** \_\_\_\_\_  
**Signature and Title of Officer Authorized to Pay Premiums** **Date Signed**

\*If your banking institution is a foreign bank, please contact Delta Dental of Iowa at 515-261-5515 for further instructions.

**7 AGENT INFORMATION**

Agent Name \_\_\_\_\_ NPN Insurance License \_\_\_\_\_  
Agency Name \_\_\_\_\_ Phone (\_\_\_\_\_) \_\_\_\_\_  
Email \_\_\_\_\_

Include this group in annual bonus payment program?  Yes  No

**Agent's Statement: As the acting representative for this group, to the best of my knowledge and ability, I have complied with the underwriting rules as set forth by Delta Dental of Iowa.**

**Agent's Signature** **X** \_\_\_\_\_ **Date** **X** \_\_\_\_\_

Delta Dental of Iowa PO Box 9010 Johnston, IA 50131-9010